



geldards

Corporate Highlights 2022

A record year for deals in 2022

Geldards Corporate Team have once again enjoyed a phenomenally successful and busy 2022, delivering **40 major deals** throughout the year.

These **multi-million pound** deals span a variety of sectors and demonstrate the expertise of the Geldards Corporate teams.

With specialist skills and in-depth market knowledge covering sectors including healthcare, pharmaceuticals, food & drink, technology and finance, the team is busier than ever and looking forward to another bumper year ahead.

"We are extremely proud of our strong track record and reputation as the 'go to' law firm for businesses looking to take the next step in their growth journey. The year ahead promises to be an exciting time as we help many businesses, small and large, achieve their corporate ambitions."

Debra Martin, Corporate Partner

"Growth in the corporate sector has been phenomenal over the last year and it has been a privilege to help our clients complete on some major transactions. The popularity of Employee Ownership Trusts has been a marked trend as well as growth in life sciences and technology sectors."

Andrew Morris, Corporate Partner

"Unique client experience, responsiveness, capability, levels of knowledge, breadth of services, availability, flexibility and credibility."

Legal 500 2023



2022 Highlights

40 major transactions
across a broad spectrum of sectors



Market leader in

**Employee Ownership
Trusts (EOTs)**



*High profile investment deals
in the UK & overseas*

**Multi-Million
Pound Deals**



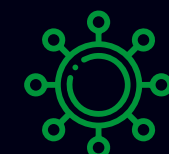
Significant
growth in the

**Food
Sector**



Substantial
expertise in the

**Life Sciences
& Technology
Sectors**



Deal Highlights

In 2022, Geldards Corporate and Banking & Finance teams advised businesses, entrepreneurs and management teams in the UK and internationally on a variety of cross-border acquisitions and disposals, complicated restructured, funding options and joint ventures.

“Always clear, helpful and timely to make the whole process as painless as possible.”

Amanda Griffiths, Melin Tregwnt

Woodberry Capital

Multi-million-pound investment

Advising Dublin-based private equity firm Woodberry Capital on a multi-million pound investment into global talent search firm Redgrave Holdings Limited representing the firm's first UK investment.

TTS Shipping

Significant sale of shipping group

Advising the shareholders of long-standing client TTS Shipping Ltd, a timber transportation and logistics company, on its sale to Navalis Group a renowned family-owned German ship-owner.

Peak Proteins

Sale of scientific research specialist

Building on expertise in the life sciences sector, advising the shareholders of contract research specialist Peak Proteins Ltd on its sale to world-leading integrated discovery and preclinical solutions provider, Sygnature Discovery.

Moore Large

Management buyout

Advising the Family Trust behind Moore Large, one of the UK's largest family-owned supplier and distributors of bicycles, on the sale to its Management Team supporting growth plans in response to a huge surge in demand for bicycles since the Covid pandemic. The management buyout was supported by an eight figure funding package from HSBC UK.

Melin Tregwnt

Employment Ownership Trust

Advising iconic Pembrokeshire woollen mill and shop Melin Tregwnt on transition to Employee Ownership Trust, safeguarding jobs and preserving over 100 years of history and heritage.

Development Bank of Wales

Key advisor

Geldards are proud to have been a DBW panel member for almost 15 years, advising DBW in relation to a range of equity investments, mezzanine finance to support MBOs and successful exits from investee companies, totalling around £22,000,000 over the past 12 months.

ITA Group

Acquisition of experiential learning company

Advising ITA Group, a global leader in corporate engagement solutions, on the acquisition of London-based employee engagement and experiential learning company NKD.



The Geldards Team



“The exceptional team provides highly professional, responsive, and intelligent advice.”

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Practice Heads

Under the guidance of our Practice Heads, our multi-skilled team advises businesses on all aspects of corporate deals, including

M&As, MBOs and MBIs, Corporate Restructuring, Banking & Finance, Private Equity and Venture Capital and Tax.



Andrew Morris

Partner, Cardiff

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“Andrew is my go-to person for any major commercial issue. He has a wide range of experience in high-value M&A activity and is able to anticipate likely outcomes and stumbling blocks.”

Chambers & Partners 2023



Debra Martin

Partner, Derby, Nottingham & London

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“Knowing I had the support of Debra and the team every step of the way was invaluable”.

Patrick Doran, Woodberry Capital



Key Lawyers



Karl Baranski
Partner, Cardiff

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"Karl is really responsive and he is a very reliable, experienced lawyer."
Chambers & Partners 2023



Alex Butler
Partner, Cardiff

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"Alex Butler is very responsive to client needs, and has a broad area of expertise in corporate law, business matters, and contract issues."
Legal 500 2023



Jenny Chatten
Partner, Nottingham

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"I have enjoyed working with Jenny and would recommend her services to any business owner."
Client Quote



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Andrew Evans
Partner, Cardiff

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"Andrew provides a very detailed and technical approach to all the advice he delivers. He's also very responsive."
Tax Client



Paul Feenan
Partner, Nottingham

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"Paul's advice and guidance throughout the sale process was excellent."
Client Quote



Peter Seary
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"Thanks for the amazing job you have done... we were extremely fortunate to have partners like you 'fighting our corner' throughout the sale."
Dougie Bryce, Director of TTS Shipping



Sarah Bailey
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Manjot Shokar
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"Manjot's advice and guidance were invaluable in helping us to complete the sale. Knowing he was there to give assistance at every turn was extremely reassuring."
Harbir Randeva, Little School Daycare



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"The service is very customer focussed, and is provided with excellent diligence."

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